



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Prices at the beginning of the week were lower in most areas; New York prices were unchanged. As the week progressed prices in New York were higher on mediums but unchanged on the larger sizes; elsewhere prices were unchanged. The trade sentiment was steady to barely steady on the larger sizes and steady to fully steady on mediums. Retail demand was moderate to at times fairly good. Supplies of mediums were sufficient to instances close, adequate for the remaining sizes. Breaking stock prices were unchanged while checks and undergrades were higher. Demand was fairly good with offerings of heavy breaking stock limited and reported as inadequate. Floor stocks closely balanced. Schedules were full-time. Trade sentiment was steady to fully steady. Majority prices on removal costs for spent hens were irregular. Offerings continued to decrease especially into operations other than traditional slaughter. Demand was fair as the trade sentiment continues to be unsettled. Removal prices ranged 5-8.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was steady to barely steady for the larger sizes and steady to fully steady for mediums. Retail demand was mostly moderate to at times fairly good, best where features were present. Food service was light to moderate. Supplies were adequate to at times close for medium and fully adequate for the larger sizes. Central states breaking stock prices were unchanged. Offerings of heavy breaking stock were tight. Demand was fairly good. Floor stocks closely balanced to adequate. Schedules full time. Trade sentiment steady to fully steady.

	RANGE	MOSTLY
EXTRA LARGE	47-57	48-54
LARGE	46-56	47-50
MEDIUM	18-28	20-23
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA		

NORTHEAST REGIONAL Prices were unchanged, however mediums were trending slightly higher. Trade sentiment was mixed. Demand into all channels ranged moderate to occasionally good, best where features were in progress. Large 18-pack eggs were on special for 99 cents. Supplies were sufficient to available for present trade needs. Breaking stock offerings were adequate for a light to moderate demand. Spent hens were mostly adequate to at least adequate for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	56-75	60-64
LARGE	50-64	55-59
MEDIUM	22-35	27-29
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT		

COMBINED REGIONAL

Jul 15, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	62.00	57.00	28.00
SOUTHEAST	58.50	56.50	27.00
MIDWEST	53.00	50.50	21.50
SOUTH CENTRAL	64.50	59.50	28.50
COMBINED REGIONAL	59.73	56.03	26.32

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	07-19-05	07-12-05	07-20-04
Large	29-38	31-40	34-41
Medium	7-11	7-11	16-20

WEEKLY SHELL EGG INVENTORY REPORT- JULY 18, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	9.7	8.6	4.7	10.7	10.8	44.5
	Change	1.7	-1.9	0.4	0.4	2.1	6%
Ex Lge	Curr Wk	29.8	34.7	12.5	25.3	32.0	134.3
	Change	5.2	-3.7	-0.3	2.7	-2.9	1%
Large	Curr Wk	48.1	132.2	60.8	84.1	81.0	406.2
	Change	-0.1	-1.0	2.8	-13.3	-6.0	-4%
Medium	Curr Wk	20.3	63.9	15.4	30.1	31.5	161.2
	Change	2.6	5.4	-4.6	-2.4	1.9	2%
Small	Curr Wk	10.3	15.4	4.4	11.1	5.6	46.8
	Change	-3.2	-2.3	0.2	0.6	0.6	-8%
Misc	Curr Wk	6.1	38.6	7.1	13.1	6.3	71.2
	Change	-1.1	-4.2	-0.6	-1.8	-1.8	-12%
Ungraded	Curr Wk	17.5	51.4	22.1	51.5	25.9	168.4
	Change	-0.1	-7.0	0.9	17.9	-0.1	7%
Total	Curr Wk	141.8	344.8	127.0	225.9	193.1	1032.6
	Percent Change	4%	-4%	-1%	2%	-3%	-1%

TOTAL

	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1032.6	-1%	175
Shell Egg Breaking Stock	262.1	-6%	35
Total Shell Egg	1294.7	-2%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 16-JUL-05(LBS IN THOUSANDS)
(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,362,270	31,416	13,196	7,015	3,362	4,571
PW	1,243,773	28,580	12,238	6,756	2,689	4,147
LY	1,255,737	30,191	11,732	6,115	3,207	4,285
% Chg PWK	10%	10%	8%	4%	25%	10%
% Chg LY	8%	4%	12%	15%	5%	7%
2005	36,362,009	856,319	361,491	193,799	82,594	123,755
2004	34,006,673	805,712	327,596	180,110	77,995	116,662
% Chg YTD	7%	6%	10%	8%	6%	6%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.25	41.58	41.67
(Inedible Excluded)	37.90	38.25	38.26

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	549,876	40.4%	13,676	43.5%
PREVIOUS WEEK	552,680	44.48%	13,853	48.5%
LAST YEAR	482,962	38.58%	13,086	43.3%

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	JUL 09	JUL 16	JUL 09	JUL 16
	Thousand			
AL	31,272	31,768	21,748	21,383
AR	30,623	30,603	*24,035	24,073
DE	3,974	4,073	5,978	6,395
FL	1,384	1,384	1,502	1,489
GA	33,436	33,337	*27,700	27,277
KY	7,138	7,114	5,840	5,997
LA	4,135	4,135	*4,204	4,055
MD	9,022	8,938	*5,284	4,830
MS	*19,165	19,101	*17,297	17,350
NC	17,551	18,350	15,012	15,103
OK	*6,282	6,482	*5,531	5,599
PA	*4,015	3,991	2,803	2,832
SC	5,052	4,971	3,975	4,544
TX	15,329	15,208	12,858	12,881
VA	*6,491	6,062	*4,734	5,206
CA, MO, TN, & WV	*17,243	18,231	*17,780	16,572

19 State Total *212,112 213,748 *176,281 175,586

Previous Year Total 211,359 214,348 176,620 176,174

Pct. of Prev. Year 100 100 100 100

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Aug-05 is estimated at 162.0 million head. This compares to 162.9 million head the previous week and to 165.0 million head the same week a year ago, when the slaughter was 166.7 million head and the composite weighted average price was 74.34 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING FOR 07/14/05-07/20/05

CURRENT LDS 65.25 FUTURE LDS 40.50 TOTAL LDS 105.75

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W XL	36.00	—	—	38.00	—	—	1.00
GNR W 1	35.00	—	35.38	37.29	—	—	7.00
GNR W 2	—	—	35.00	36.50	—	—	1.00
GL W J	—	—	—	—	—	—	1.00
GL W XL	—	—	48.33	50.43	40.49	46.00	31.75
GL W LG	—	48.33	39.13	42.00	42.20	40.71	34.00
GL W MD	21.00	—	17.00	18.83	19.48	19.33	17.00
GL W SM	17.00	20.00	13.14	15.43	—	—	8.00
NRBS - 48	—	—	—	26.00	—	23.32	23.00
NRBS - 45	—	—	24.50	26.75	—	—	2.00
NRBS - 42	—	—	—	—	—	15.00	2.00
NRBS - 39	—	—	—	—	—	—	.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 16-JUL-2005

SELECTED CONSUMING CENTERS	CW PW		PCT CHG	
	THOUSANDS		PW	LY
Atlanta	27.5	29.8	-8	-8
Boston	3.4	3.2	6	-6
Chicago	73.1	90.2	-19	19
Detroit	23.3	22.5	4	-31
Kansas City	5.2	3.7	41	-42
Los Angeles	120.6	123.2	-2	33
New Orleans	5.0	6.2	-19	-42
New York	28.8	27.2	6	1
St. Louis	17.1	16.6	3	16
San Francisco	18.0	18.0	0	-15
Total	322.0	340.6	-5	7
4 Week Moving Avg.	325.4			

LIVE TURKEYS SLAUGHTERED W/E 16-JUL-05

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
Head	1,959	2,630	22	14	4,625
Avg Wt	16.01	36.65	25.22	34.22	27.85
Last week	1,539	2,202	13	1	3,755
Same wk yr ago	1,872	2,757	59	18	4,706
Avg Wt	15.83	35.60	25.51	27.39	27.59
To-date/2005	47,114	71,203	652	89	119,058
To-date/2004	48,011	70,380	1,285	195	119,871

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 16-JUL-05

(Preliminary) (Released 1:00 Eastern Time)

	—YOUNG TURKEYS—			OLD BANDED	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG		AVG	
	HEAD	PW	LIVE WT	THOUSAND	HEAD	LIVE WT
North East	724	22	24.00	(A)	727	24.00
South Atlantic	685	25	32.23	(A)	688	32.23
North Central	2,185	22	30.67	(A)	2,188	30.67
South Central	663	33	18.79	(A)	665	18.79
West	354	10	26.65	(A)	357	26.65
U.S. total	4,611 (B)	23	27.85	14	4,625	27.85
To-date						
2005	118,969 (B)			89	119,058	
To-date						
2004	119,676 (B)			195	119,871	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 22,000; for the current year to date 652,000; for last year to date 1,285,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 16-Jul-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	168,451	1,431	1,543	2,974	478
Avg Wt	5.27	3.40	7.97	5.77	6.67
Last week	148,211	1,268	1,196	2,464	445
Same wk yr ago	161,060	1,614	1,420	3,034	503
Avg Wt	5.13	3.33	8.12	5.57	6.79
To-date/2005	4,471,610	43,137	38,712	81,849	13,881
To-date/2004	4,339,384	37,672	36,415	74,087	13,016

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.6 million head. Estimated U.S. slaughter for this period was 170.5 million head, or 3.9 million more than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 23-Jul-05

CLASS	Current Week 07/23/05(1)	Previous Week 07/16/05
-----THOUSAND HEAD-----		
Broiler/fryer	172,208(2)	166,028
Light hens	1,438	1,473
Heavy hens	1,598	1,575
Total	175,244	169,076

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Jul-05 is 166.7 million head compared to 163.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.6 million head or 5.9 million more than estimated available. For the week of 30-Jul-05 the estimated available is 167.1 million head.

ESTIMATED U.S. FRYER SLAUGHTER/**FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
June				
11	169.2	167.1	101%	5.35
18	171.9	168.3	102%	5.36
25	173.2	167.6	103%	5.29
July				
2	177.0	167.2	106%	5.47
9	150.0	166.8	90%	5.17
16	170.5	166.6	102%	5.27
Year to date	4525.9	4603.8	98%	
July				
23		166.7		
30		167.1		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 18-JUL-2005 (cents per lb)

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	65.00-68.00	68.42	40	68.90	77
Los Angeles	81.00	80.57	60	77.77	124
New York	71.00-74.00	72.44	25	70.15	53

COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from		
18-JUL-2005	11-JUL-2005	11-JUL-2005	19-JUL-2004
72.86	-0.07	72.93	80.16

NUMBER OF LOADS 548

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	WTD	LBS
8-16 LB HENS	OFFERS	SALES
EASTERN REGION 3/	71-76	72.25
CENTRAL REGION 4/	71-73	-
WESTERN REGION 5/	71-74	-

16-24 LB TOMS

EASTERN REGION	71-73	-	-	-
CENTRAL REGION	71-73	-	-	-
WESTERN REGION	71-73	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD STORAGE HOLDINGS - Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	07/18/05	3,381	110,650	45,148
AM	07/01/05	3,418	116,948	47,021
CHG		-37	-6298	-1873
PCT CHG		-1%	-5%	-4%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 18-JUL-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.75-16.25 CENTS/LB.	12-14	13.06
Southeast (2)	TFEWR		
South Central(1)	9.5-16 CENTS/LB.	12-13.5	12.81

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

15-JUL-05	REMOVAL COST
REGIONS	RANGE
Eastern	3-13
South Central	Too Few To Report
North Central	5-8.5

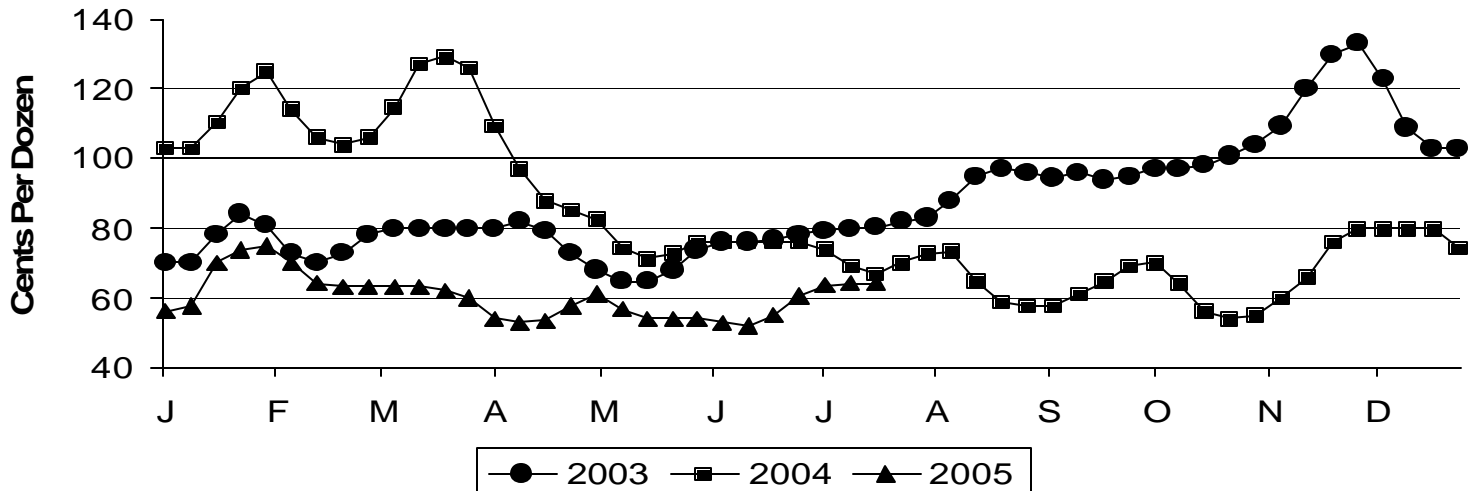
COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 16-Jul-2005	CASES	PERCENT CHANGE FROM
REGIONS	(IN THOUS)	PW LY
North Atlantic	239.4	-4 -1
East North Central	591.4	5 -2
West North Central	286.2	0 -10
South Atlantic	201.3	5 -2
South Central	62.7	-3 -10
West	196.1	0 3
Total	1577.1	1 -3

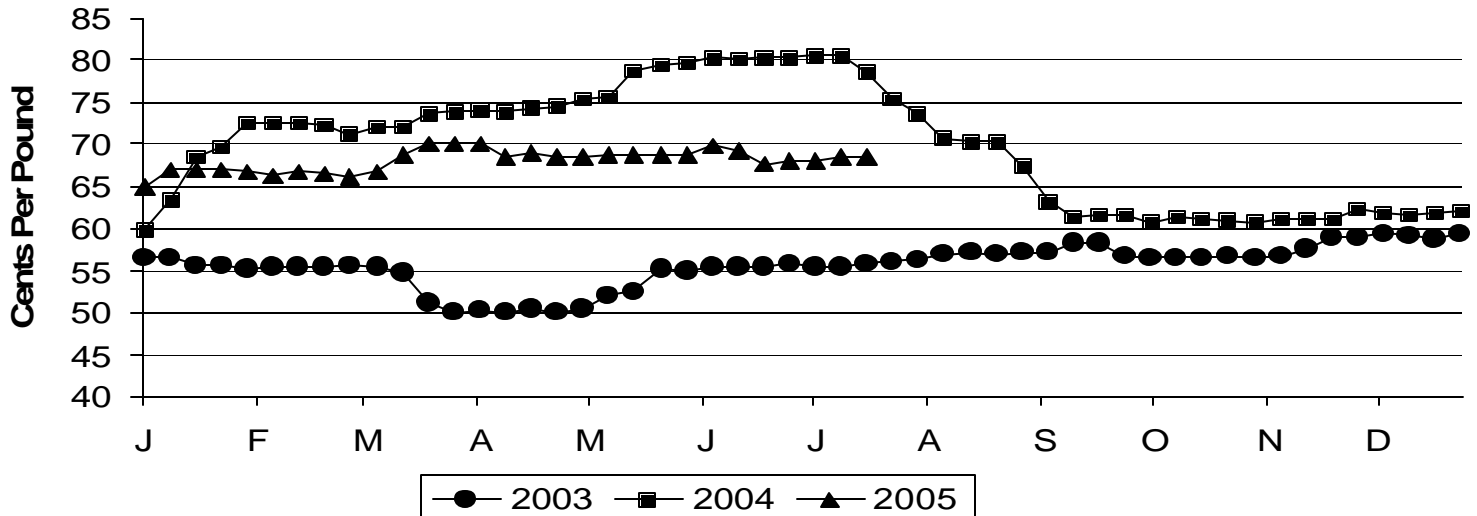
Matched Plants reporting Previous week 86
Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

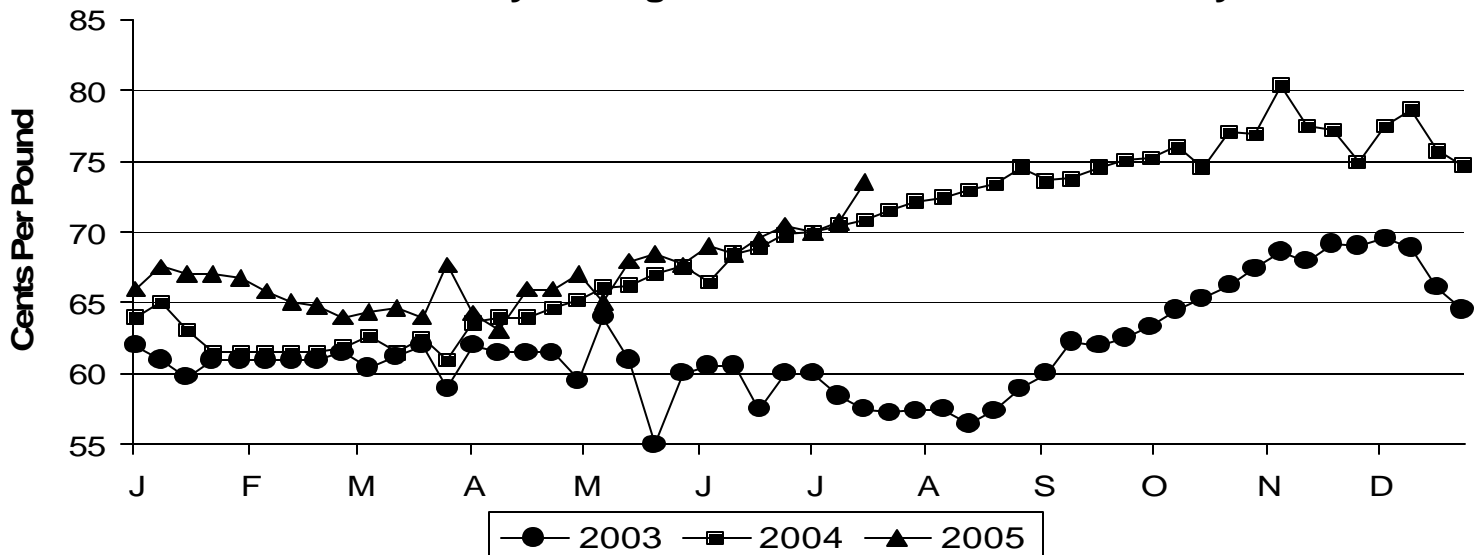
New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices



Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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